

The Quiet Revolution of Retirement Savings



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KEY 2009 REVIVAL FORCES: ENERGY SAVINGS AND FISCAL STIMULUS*

	2007	2008	2009
Impulse to U.S. Consumers			
--Energy Cost/Savings	-\$42 Bil.	-\$145 Bil.	+\$235 Bil.
--Fiscal Swing	-\$43 Bil.	+\$227 Bil.	+\$350 Bil. (?)
Total Effect	-\$85 Bil.	+\$82 Bil.	+\$585 Bil.

*Change in oil import costs and change in U.S. Federal Government fiscal position from prior year;
Assumes \$50.00 a barrel oil and \$750 billion budget deficit in 2009.